

Emails “clark” “penney” to Tom Boutin

Under the Freedom of Information Act, I request all email, texts, or written or recorded information discussing Clark Penney, that is, "from" or "to" AIDEA's executive director Tom Boutin and/or Mark Davis and/or AIDEA board members and/or AIDEA's interim chief procurement officer who signed the March 19 contract and/or other relevant AIDEA officials. If time to gather this information is an issue, I'd make two separate requests:

5. Most importantly, for such communication before the Clark Penney contract was signed on March 19.
6. Secondly, for such communication after the contract was signed on March 19.

Sherrie M. Siverson

From: Anderson, Julie B (CED) <julie.anderson@alaska.gov>
Sent: Thursday, March 7, 2019 11:28 AM
To: Tomas Boutin
Subject: [External Email] FW: Clark Penney Contact & Contract Description
Attachments: attachment 1.docx

FYI – thank you.

From: Clark Penney [mailto: [REDACTED]]
Sent: Thursday, March 7, 2019 11:23 AM
To: Anderson, Julie B (CED) <julie.anderson@alaska.gov>
Subject: Re: Clark Penney Contact & Contract Description

Here are the revisions I sent to Shawn last Friday.

Thank you for moving the ball forward.

Thx.

iPhone XS

On Mar 7, 2019, at 11:33 AM, Anderson, Julie B (CED) <julie.anderson@alaska.gov> wrote:

Hi Clark,

Please review the contract description to show you as the task force lead, and adjust scope where necessary then return to me for final review. I am working with AIDEA to get a short term contract in place which will allow us time to do a long term contract process. Please return it as soon as possible. Will we need your company name, tax id, etc for this process.

Julie

From: Williams, Shawn D (CED)
Sent: Thursday, March 7, 2019 9:05 AM
To: Anderson, Julie B (CED) <julie.anderson@alaska.gov>
Subject: Clark Penney Contact & Contract Description

Clark Penney
[REDACTED]
[REDACTED]

Shawn Williams | Assistant Commissioner
Alaska Department of Commerce, Community and Economic Development
550 W 7th Ave., Suite 1535 | Anchorage, AK 99501
907.269.8159 Direct | shawn.williams@alaska.gov

"Promoting a Healthy Economy, Strong Communities, and the Protection of Alaska Consumers"

Sherrie M. Siverson

From: Anderson, Julie B (CED) <julie.anderson@alaska.gov>
Sent: Thursday, March 7, 2019 1:43 PM
To: Tomas Boutin
Subject: [External Email] RE: [External Email] FW: Clark Penney Contact & Contract Description

Thank you. I think the intent is \$8000/month flat rate, no expenses.

From: Tomas Boutin [mailto:TBoutin@aidea.org]
Sent: Thursday, March 7, 2019 1:29 PM
To: Anderson, Julie B (CED) <julie.anderson@alaska.gov>
Subject: RE: [External Email] FW: Clark Penney Contact & Contract Description

This is great and should be everything we need for a contract and for our part of the RSA.

The Finance Subcommittee hearing went very well.

Tom

From: Anderson, Julie B (CED) <julie.anderson@alaska.gov>
Sent: Thursday, March 7, 2019 11:28 AM
To: Tomas Boutin <TBoutin@aidea.org>
Subject: [External Email] FW: Clark Penney Contact & Contract Description

FYI – thank you.

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Subject: Clark Penney Contact & Contract Description

Clark Penney
[REDACTED]
[REDACTED]

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"Promoting a Healthy Economy, Strong Communities, and the Protection of Alaska Consumers"

<DRAFT Contract Description - Economic Development Advisory Services.docx>

Sherrie M. Siverson

From: Michele Hope
Sent: Monday, March 11, 2019 4:44 PM
To: Brenda Applegate; Tomas Boutin
Subject: RE: ClarkPenneyContract.docx

Correct, contract will start once fully executed.

If you need an immediate verbal authorization, I can do that, but typically we don't do that until we at least have funding in place.

How long will we do the RSA and what is the cost for the entirety of the Contract? This will help me determine what we need to do for the waiver.

Do you have contact information for Mr. Penney? I'd like to get him started on documents he'll need to submit.
m

Michele Hope, Interim Chief Procurement Officer
Alaska Industrial Development and Export Authority / Alaska Energy Authority
815 West Northern Lights Blvd., Anchorage, AK 99503
907-771-3036 fax 907-771-3044
mhope@aidea.org



Please consider the environment before printing this email.

From: Brenda Applegate <bapplegate@aidea.org>
Sent: Monday, March 11, 2019 4:18 PM
To: Tomas Boutin <TBoutin@aidea.org>
Cc: Michele Hope <mhope@aidea.org>
Subject: FW: ClarkPenneyContract.docx

I don't think we can do a contract with a start date of March 1, 2019 because the date is already past. I think the start date will need to be a future date. Michele, please correct me if this is not the case.

From: Tomas Boutin <TBoutin@aidea.org>
Sent: Monday, March 11, 2019 4:14 PM
To: Shawn Williams <shawn.williams@alaska.gov>
Cc: Wilkerson, April A (GOV) <april.wilkerson@alaska.gov>; Lager, Hannah L (CED) <hannah.lager@alaska.gov>; Brenda Applegate <bapplegate@aidea.org>
Subject: FW: ClarkPenneyContract.docx

Shawn,

I answered this question in the affirmative as I could not imagine this would be capital budget funds. The first contract will get us through 6/30/19. Please let me know if the information here and what we discussed in your phone calls to me this afternoon needs revision. Otherwise we can send a contract to Mr. Penny with a start date of 3/1/19 and an end date of 6/30/19 as soon as an RSA is assigned and signed.

Tom

Subject: FW: ClarkPenneyContract.docx

The funding source will be the RSA from DCCED so we will not be able to finish the PR until the RSA is signed but wanted to get the paperwork started for the contract. I'm assuming they are using operating funds for the RSA so the term will be June 30, 2019. Tom, is that correct?

Thank you!

Sherrie M. Siverson

From: Anderson, Julie B (CED) <julie.anderson@alaska.gov>
Sent: Tuesday, March 12, 2019 11:40 AM
To: Brenda Applegate; Shawn Williams
Cc: Tomas Boutin; Michele Hope
Subject: [External Email] RE: [External Email] Final Clark Penney Contract

Thank you all for all your efforts on this.

From: Brenda Applegate [mailto:bapplegate@aidea.org]
Sent: Tuesday, March 12, 2019 11:34 AM
To: Williams, Shawn D (CED) <shawn.williams@alaska.gov>
Cc: Anderson, Julie B (CED) <julie.anderson@alaska.gov>; Boutin, Tomas H (AIDEA) <tboutin@aidea.org>; Hope, Michele L (AIDEA) <mhope@aidea.org>
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We will continue working on putting the contract together and will use the information you have provided. As we discussed, we will need to add this information to the State contracting documents we use that include the boilerplate information such as insurance requirements etc. We will also need to put together a sole source justification. Michele (cc'd) will be working with Mr. Penny to obtain the information we need to complete the contract. Michele will be calling Mr. Penny today and we will give you an update on the contract. My thoughts are if we cannot get all of the paperwork together for a contract today Michele can give Mr. Penny verbal authorization to begin work effective today if that is acceptable to everyone? We would follow-up with the contract as soon as possible.

From: Williams, Shawn D (CED) <shawn.williams@alaska.gov>
Sent: Tuesday, March 12, 2019 10:06 AM
To: Brenda Applegate <bapplegate@aidea.org>
Cc: Julie Anderson <julie.anderson@alaska.gov>; Tomas Boutin <TBoutin@aidea.org>
Subject: [External Email] Final Clark Penney Contract
Importance: High

Hi Brenda,

Thank you for taking the time to discuss this earlier. I appreciate it.

Attached is the final contract from DCCED. Can you please continue the process of getting a signature from Clark Penney? Once that's done, please let me know.

Again, thank you for all your help.

Shawn

Shawn Williams | Assistant Commissioner
Alaska Department of Commerce, Community and Economic Development
550 W 7th Ave., Suite 1535 | Anchorage, AK 99501
907.269.8159 Direct | shawn.williams@alaska.gov

"Promoting a Healthy Economy, Strong Communities, and the Protection of Alaska Consumers"

Sherrie M. Siverson

From: Michele Hope
Sent: Tuesday, March 12, 2019 2:57 PM
To: Julie Anderson; Shawn Williams
Cc: Tomas Boutin; Brenda Applegate
Subject: Final Clark Penney Contract

Julie or Shawn, will one of you please give me a call when you are available.

Thanks,
Michele

Michele Hope, Interim Chief Procurement Officer
Alaska Industrial Development and Export Authority / Alaska Energy Authority
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907-771-3036 fax 907-771-3044
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Cc: Anderson, Julie B (CED) <julie.anderson@alaska.gov>; Boutin, Tomas H (AIDEA) <tboutin@aidea.org>; Hope, Michele L (AIDEA) <mhope@aidea.org>
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Again, thank you for all your help.

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Sherrie M. Siverson

From: Michele Hope
Sent: Wednesday, March 13, 2019 4:50 PM
To: Tomas Boutin
Cc: Brenda Applegate
Subject: RE: Final Clark Penney Contract

Thank you for the reminder, it was not my intention to break protocol. I will direct future inquiries through Mr. Williams.
Michele

Michele Hope, Interim Chief Procurement Officer
Alaska Industrial Development and Export Authority / Alaska Energy Authority
813 West Northern Lights Blvd., Anchorage, AK 99503
907-771-3036 fax 907-771-3044
mhope@aidea.org



Please consider the environment before printing this email.

From: Tomas Boutin <TBoutin@aidea.org>
Sent: Tuesday, March 12, 2019 3:21 PM
To: Michele Hope <mhope@aidea.org>
Cc: Brenda Applegate <bapplegate@aidea.org>
Subject: FW: Final Clark Penney Contract

Good afternoon Michele,

There may well be a specific reason of which I am unaware that argues for including Commissioner Anderson in your request for follow-up information, but as a general rule this particular commissioner has enough going on that it is better to contact Mr. Williams, and only him. Thanks.

Tom

From: Michele Hope <mhope@aidea.org>
Sent: Tuesday, March 12, 2019 2:57 PM
To: Julie Anderson <julie.anderson@alaska.gov>; Shawn Williams <shawn.williams@alaska.gov>
Cc: Tomas Boutin <TBoutin@aidea.org>; Brenda Applegate <bapplegate@aidea.org>
Subject: Final Clark Penney Contract

Julie or Shawn, will one of you please give me a call when you are available.

Thanks,
Michele

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Thank you all for all your efforts on this.

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Cc: Anderson, Julie B (CED) <julie.anderson@alaska.gov>; Boutin, Tomas H (AIDEA) <tboutin@aidea.org>; Hope, Michele L (AIDEA) <mhope@aidea.org>
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Subject: [External Email] Final Clark Penney Contract
Importance: High

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Attached is the final contract from DCCED. Can you please continue the process of getting a signature from Clark Penney? Once that's done, please let me know.

Again, thank you for all your help.

Shawn

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907.269.8159 Direct | shawn.williams@alaska.gov

"Promoting a Healthy Economy, Strong Communities, and the Protection of Alaska Consumers"

Sherrie M. Siverson

From: Michele Hope
Sent: Friday, March 15, 2019 8:21 AM
To: Shawn Williams
Cc: Tomas Boutin; Brenda Applegate
Subject: Re: Industry Development Team Consulting 19-048

Mr. Williams

Short of having Mr. Penney's information (please see email string below), I will be sending the draft contract documents later this morning for everyone to review so that once I have Mr. Penney's information we can execute his contract. I will also send Ms. Garcia the RSA scope information she needs as well as the updated contract amount once I have it verified with you and Mr. Penney.

With Mr. Penney's "verbal" authorization, he is under contract, so hopefully there hasn't been any delay in services. If you have any additional questions please feel free to call. I am here all day, but in and out of my office. My cell number is [REDACTED] if you need to get ahold of me quickly.

I appreciate your assistance with all of this.

Michele

Michele Hope, Interim Chief Procurement Officer
Alaska Industrial Development and Export Authority / Alaska Energy Authority
813 West Northern Lights Blvd., Anchorage, AK 99503
907-771-3036 fax 907-771-3044
mhope@aidea.org



Please consider the environment before printing this email.

From: Clark Penney [REDACTED]
Sent: Friday, March 15, 2019 6:11 AM
To: Michele Hope <mhope@aidea.org>
Cc: Shawn Williams <shawn.williams@alaska.gov>
Subject: [External Email] Re: Industry Development Team Consulting 19-048

Ok thx Michele. I will get you these items later today or over the weekend. Thx.

iPhone XS

On Mar 14, 2019, at 7:07 PM, Michele Hope <mhope@aidea.org> wrote:

Mr Penney

I am still waiting on the following items:

- Personal Auto Insurance Certificate
- State of Alaska Business License Number
- Cost Proposal on your letterhead that shows the FP of \$8,00 per month plus a contingency amount for Travel (I believe we estimated \$3,000)

Can I also get a list of deliverables you will be providing? Such as monthly reports, a white paper, etc. Just need some type of tangible item I can list for deliverables.

I would really like to have the contract ready for review tomorrow but I need your information in order to complete it.

Thanks for your help and feel free to call me if you have any questions.

Michele

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mhope@aidea.org



Please consider the environment before printing this email.

From: Michele Hope
Sent: Tuesday, March 12, 2019 4:43 PM
To: [REDACTED]
Subject: Industry Development Team Consulting 19-048

Mr. Penny

Per our conversation today, attached is the W-9 and PSA D Indemnification and Insurance document for your use.

You can send the PSA D to your insurance carrier and they should be able to get the insurance with the appropriate Indemnification and contract reference.

If they have any questions they can contact me.

Will you also please send me a cost proposal for the months March thru June?

It was nice to talk with you this afternoon and I look forward to working with you in the future.

Michele

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mhope@aidea.org



Please consider the environment before printing this email.

Sherrie M. Siverson

From: Michele Hope
Sent: Friday, March 15, 2019 4:39 PM
To: Shawn Williams
Cc: Tomas Boutin; Brenda Applegate
Subject: 19048 Economic Development Advisory Services Contract
Attachments: 19048 ECONOMIC DEVELOPMENT ADVISORY SERVICES CONTRACT.pdf; PSA B.docx; PSA C-1 (Compensation).docx

Attached please find a pdf DRAFT of the contract for Penney Capital, Inc.

I have included the Word version of the Scope of Work (psa b) and the Compensation section (psa-c-1) for you to edit as necessary.

I made some pretty drastic changes to the scope to include directive language, deliverables and schedule. I assume someone may want to adjust these. My intent was to tie a deliverable to the action being provided, if this level of reporting isn't needed, at a minimum we need to know "when will AIDEA know the work is complete and the contractor can be paid". The contractual language is for an entity, not necessarily the person – we don't want to get into trouble with HR.

Since this contract is AIDEA's responsibility, all signatures and language represent AIDEA and not DCCED, except, in the compensation section where it defines who is authorized to approve travel.

If you need any other sections in word, or if you want to just markup the documents and return them to me, I can make any needed changes.

In a separate email I will send the Scope of work to Ms. Garcia along with the final amount needed on the RSA.

Hopefully I can route the contract to the Contractor for signature on Monday. Once signed, I will route for internal signatures and final execution.

Thank you for your help and patience as we worked through this.

Michele

Michele Hope, Interim Chief Procurement Officer

Alaska Industrial Development and Export Authority / Alaska Energy Authority

813 West Northern Lights Blvd., Anchorage, AK 99503

907-771-3036 fax 907-771-3044

mhope@aidea.org



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From: Michele Hope
Sent: Friday, March 15, 2019 6:24 PM
To: Julie Anderson
Cc: Brenda Applegate; Tomas Boutin; Shawn Williams
Subject: FW: 19048 Economic Development Advisory Services Contract
Attachments: 19048 ECONOMIC DEVELOPMENT ADVISORY SERVICES CONTRACT.pdf; PSA B.docx; PSA C-1 (Compensation).docx

Commissioner Anderson

At the request of Mr. Penney, I am sending these documents to you for review. I previously sent them to Mr. Williams and our AIDEA team; however, Mr. Penney asked that I send them directly to you as well. I will also send the waiver document by separate email that I sent out for review. Hope you have a wonderful weekend and I look forward to finalizing this hopefully Monday.
Michele

Michele Hope, Interim Chief Procurement Officer
Alaska Industrial Development and Export Authority / Alaska Energy Authority
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mhope@aidea.org



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Sherrie M. Siverson

From: Michele Hope
Sent: Friday, March 15, 2019 6:26 PM
To: Julie Anderson
Cc: Tomas Boutin; Brenda Applegate; Shawn Williams
Subject: RE: Economic Development Advisory Services Waiver Request
Attachments: WAIVER REQUEST .docx

Commissioner Anderson,
Per my previous email, and at the request of Mr. Penney, this is the Waiver Request I sent out today.
Have a wonderful weekend,
Michele

Michele Hope, Interim Chief Procurement Officer
Alaska Industrial Development and Export Authority / Alaska Energy Authority
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From: Michele Hope
Sent: Friday, March 15, 2019 5:26 PM
To: Shawn Williams <shawn.williams@alaska.gov>
Cc: Tomas Boutin <TBoutin@aidea.org>; Brenda Applegate <bapplegate@aidea.org>
Subject: Economic Development Advisory Services Waiver Request

Attached is the Waiver Request AIDEA will need to process in order to award the subject project.
Although this document only needs to be signed and justified by AIDEA, I wanted to make sure that I have not misrepresented any information within.
I have not enabled track changes, but if you want to make changes, I ask that you please allow tracking so that I know what has been changed.
Thank you, have a good weekend.
Michele

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Sherrie M. Siverson

From: Anderson, Julie B (CED) <julie.anderson@alaska.gov>
Sent: Monday, March 18, 2019 8:47 AM
To: Michele Hope
Cc: Tomas Boutin
Subject: [External Email] RE: Economic Development Advisory Services Waiver Request

Thank you Michele,
This look complete. Thank you,

Julie

From: Michele Hope [mailto:mhope@aidea.org]
Sent: Friday, March 15, 2019 6:26 PM
To: Anderson, Julie B (CED) <julie.anderson@alaska.gov>
Cc: Boutin, Tomas H (AIDEA) <tboutin@aidea.org>; Applegate, Brenda J (AIDEA) <bapplegate@aidea.org>; Williams, Shawn D (CED) <shawn.williams@alaska.gov>
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mhope@aidea.org



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Sherrie M. Siverson

From: Anderson, Julie B (CED) <julie.anderson@alaska.gov>
Sent: Thursday, May 9, 2019 1:19 PM
To: Tomas Boutin
Subject: [External Outside Email] RE: press calls on Clark Penney contract

Thank you Tom. I thought I had explained the team to you when you first came on board and you met with the team and DNR last week, is there something further that you would like to know? I apologize if something was missed, we will be having a team meeting next Thursday if you would like to attend to learn more about the team, or I am happy to answer any questions you may have.

Regards,
Julie

From: Tomas Boutin [mailto:TBoutin@aidea.org]
Sent: Thursday, May 9, 2019 12:00 PM
To: Dana Pruhs <[REDACTED]>; Anderson, Julie B (CED) <julie.anderson@alaska.gov>; Samorajski, Greg S (DOR) <greg.samorajski@alaska.gov>; Bernie Karl <[REDACTED]>; Bill Kendig <[REDACTED]>; Albert Fogle <[REDACTED]>; Sande, Julie A (HSS) <julie.sande@alaska.gov>
Cc: Shuckerow, Matt N (GOV) <matt.shuckerow@alaska.gov>
Subject: press calls on Clark Penney contract

Good morning,

You may receive or have received inquiries regarding the contract with Mr. Clark Penney that AIDEA signed on March 20. This contract was not taken to the board for approval nor did it need to be, so you have not seen the contract. The contract pertains to Mr. Penney's work as Managing Director, of the New Industry Development Team, which is not part of AIDEA. To the best of my knowledge the AIDEA board has not been briefed on this Team (nor have I by the way, but that is not something I will say outside of our board; certainly I could have asked for a briefing and received one). I recommend that all press contacts on this matter be referred to Karsten Rodvick. Karsten's direct phone line is 771-3024. I would prefer that press use that number, but for your purposes, if you need to reach Karsten his cell phone is [REDACTED]

I am happy to hear from you of course. I am in Juneau this week, and will be in the Anchorage office beginning Sunday afternoon. Thanks. Have a great day.

Tom
[REDACTED]
[REDACTED]

■

Sherrie M. Siverson

From: Anderson, Julie B (CED) <julie.anderson@alaska.gov>
Sent: Thursday, May 9, 2019 1:36 PM
To: Tomas Boutin
Subject: [External Outside Email] RE: [External Outside Email] RE: press calls on Clark Penney contract

Yes, I agree. I talked to Matt this afternoon and asked him to refer everything to Karsten to ensure we have a unified clear message. It would be great if you could find time to attend the meeting either next Thursday, or the following Thursday where the Industry Advisors will be in attendance.

From: Tomas Boutin [<mailto:TBoutin@aidea.org>]
Sent: Thursday, May 9, 2019 1:33 PM
To: Anderson, Julie B (CED) <julie.anderson@alaska.gov>
Subject: RE: [External Outside Email] RE: press calls on Clark Penney contract

No. As I said, I certainly could have asked to learn more about the team and I did not. Greg Samorajski happened to email this afternoon that he is on the team, and I did not know that, and I could have asked but did not ask if the DNR Commissioner and the two DNR Deputies are part of the team (as they attended the meeting last week). I have however been passing along ideas and newspaper articles to Clark, including today. Also, today Matt Shuckerow called me about press calls he is receiving, and he mentioned that the team is in Commerce. I told him I thought it is in the Gov's office, and we each said we are not sure we know. But no matter.

[REDACTED]

To date the press calls are few and far between, and entirely manageable. I told Matt that if I were him I would tell the press there are 128 boards and commissions (or how many there are now), and he cannot possibly know of all the contracts and projects of every one of them; this is an AIDEA contract and he could tell the press to call AIDEA.

From: Anderson, Julie B (CED) <julie.anderson@alaska.gov>
Sent: Thursday, May 9, 2019 1:19 PM
To: Tomas Boutin <TBoutin@aidea.org>
Subject: [External Outside Email] RE: press calls on Clark Penney contract

Thank you Tom. I thought I had explained the team to you when you first came on board and you met with the team and DNR last week, is there something further that you would like to know? I apologize if something was missed, we will be having a team meeting next Thursday if you would like to attend to learn more about the team, or I am happy to answer any questions you may have.

Regards,
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Sent: Thursday, May 9, 2019 12:00 PM
To: Dana Pruhs <[REDACTED]>; Anderson, Julie B (CED) <julie.anderson@alaska.gov>; Samorajski, Greg S (DOR) <greg.samorajski@alaska.gov>; Bernie Karl <[REDACTED]>; Bill Kendig <[REDACTED]>; Albert Fogle <[REDACTED]>; Sande, Julie A (HSS) <julie.sande@alaska.gov>

Cc: Shuckerow, Matt N (GOV) <matt.shuckerow@alaska.gov>

Subject: press calls on Clark Penney contract

Good morning,

You may receive or have received inquiries regarding the contract with Mr. Clark Penney that AIDEA signed on March 20. This contract was not taken to the board for approval nor did it need to be, so you have not seen the contract. The contract pertains to Mr. Penney's work as Managing Director, of the New Industry Development Team, which is not part of AIDEA. To the best of my knowledge the AIDEA board has not been briefed on this Team (nor have I by the way, but that is not something I will say outside of our board; certainly I could have asked for a briefing and received one). I recommend that all press contacts on this matter be referred to Karsten Rodvick. Karsten's direct phone line is 771-3024. I would prefer that press use that number, but for your purposes, if you need to reach Karsten his cell phone is [REDACTED].

I am happy to hear from you of course. I am in Juneau this week, and will be in the Anchorage office beginning Sunday afternoon. Thanks. Have a great day.

Tom
[REDACTED]
[REDACTED]

Sherrie M. Siverson

From: Anderson, Julie B (CED) <julie.anderson@alaska.gov>
Sent: Monday, May 13, 2019 1:34 PM
To: Jerry Juday
Cc: Tomas Boutin; Price, Jeremy M (GOV)
Subject: [External Outside Email] FW: Joint Letter from Representatives Kriess-Tomkins and Fields to Commissioner Anderson and AIDEA CEO Boutin 5.13.19
Attachments: Joint Letter from Representatives Jonathan Kriess Tomkins and Fields to Commissioner Anderson and CEO Boutin 5.13.19.pdf

FYI – for our discussion this afternoon.

From: Tristan Walsh [mailto:Tristan.Walsh@akleg.gov]
Sent: Monday, May 13, 2019 1:28 PM
To: Boutin, Tomas H (AIDEA) <tboutin@aidea.org>; Anderson, Julie B (CED) <julie.anderson@alaska.gov>
Cc: Rep. Jonathan Kreiss-Tomkins <Rep.Jonathan.Kreiss-Tomkins@akleg.gov>; Fields, Zack (LEG) <rep.zack.fields@akleg.gov>; 'fred.parady@alaska.gov'; Rodvik, Karsten P (AIDEA) <krodvik@aidea.org>
Subject: Joint Letter from Representatives Kriess-Tomkins and Fields to Commissioner Anderson and AIDEA CEO Boutin 5.13.19

Commissioner Anderson, Mr. Boutin and Staff,

Please find attached a letter sent out today from Representatives Kriess-Tomkins and Fields regarding the recent sole source contract to Clark Penney through AIDEA.

Please feel free to reach out to our offices if you have any comments, questions or concerns.

Respectfully,

-Tristan

Tristan Walsh, Staff for Representative Fields

Session Phone: (907) 465-6591
Alaska State House of Representatives

State Capitol, Room 114
Juneau AK 99801

Sherrie M. Siverson

From: Anderson, Julie B (CED) <julie.anderson@alaska.gov>
Sent: Monday, May 13, 2019 7:12 PM
To: Price, Jeremy M (GOV)
Cc: Tomas Boutin; Jerry Juday
Subject: [External Outside Email] Re: [External Outside Email] RE: [External Outside Email]
FW: Joint Letter from Representatives Kriess-Tomkins and Fields to Commissioner Anderson and AIDEA CEO Boutin 5.13.19

Just to clarify. The call this afternoon was one I had previously scheduled with Jerry. This letter just happened to come in right before our meeting. I will call tomorrow to discuss the response.

Thank you.

Julie

Sent from my iPhone

On May 13, 2019, at 5:04 PM, Price, Jeremy M (GOV) <jeremy.price@alaska.gov> wrote:

I'd like to join the call if you don't mind.

From: Tomas Boutin <TBoutin@aidea.org>
Sent: Monday, May 13, 2019 5:01 PM
To: Price, Jeremy M (GOV) <jeremy.price@alaska.gov>; Anderson, Julie B (CED) <julie.anderson@alaska.gov>; Juday, Jerry H (LAW) <jerry.juday@alaska.gov>
Subject: RE: [External Outside Email] RE: [External Outside Email] FW: Joint Letter from Representatives Kriess-Tomkins and Fields to Commissioner Anderson and AIDEA CEO Boutin 5.13.19

No.

From: Price, Jeremy M (GOV) <jeremy.price@alaska.gov>
Sent: Monday, May 13, 2019 4:59 PM
To: Tomas Boutin <TBoutin@aidea.org>; Julie Anderson <julie.anderson@alaska.gov>; Jerry Juday <jerry.juday@alaska.gov>
Subject: [External Outside Email] RE: [External Outside Email] FW: Joint Letter from Representatives Kriess-Tomkins and Fields to Commissioner Anderson and AIDEA CEO Boutin 5.13.19

Did this call take place yet?

Thanks
Jeremy

From: Tomas Boutin <TBoutin@aidea.org>
Sent: Monday, May 13, 2019 2:13 PM
To: Anderson, Julie B (CED) <julie.anderson@alaska.gov>; Juday, Jerry H (LAW) <jerry.juday@alaska.gov>
Cc: Price, Jeremy M (GOV) <jeremy.price@alaska.gov>
Subject: RE: [External Outside Email] FW: Joint Letter from Representatives Kriess-Tomkins and Fields to Commissioner Anderson and AIDEA CEO Boutin 5.13.19

Thank you Commissioner. I am available for a phone call this afternoon.

Tom

From: Anderson, Julie B (CED) <julie.anderson@alaska.gov>
Sent: Monday, May 13, 2019 1:34 PM
To: Jerry Juday <jerry.juday@alaska.gov>
Cc: Tomas Boutin <TBoutin@aidea.org>; Price, Jeremy M (GOV) <jeremy.price@alaska.gov>
Subject: [External Outside Email] FW: Joint Letter from Representatives Kriess-Tomkins and Fields to Commissioner Anderson and AIDEA CEO Boutin 5.13.19

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Sent: Monday, May 13, 2019 1:28 PM
To: Boutin, Tomas H (AIDEA) <tboutin@aidea.org>; Anderson, Julie B (CED) <julie.anderson@alaska.gov>
Cc: Rep. Jonathan Kreiss-Tomkins <Rep.Jonathan.Kreiss-Tomkins@akleg.gov>; Fields, Zack (LEG) <rep.zack.fields@akleg.gov>; 'fred.parady@alaska.gov'; Rodvik, Karsten P (AIDEA) <krodvik@aidea.org>
Subject: Joint Letter from Representatives Kriess-Tomkins and Fields to Commissioner Anderson and AIDEA CEO Boutin 5.13.19

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Please feel free to reach out to our offices if you have any comments, questions or concerns.

Respectfully,

-Tristan

Tristan Walsh, Staff for Representative Fields

Session Phone: (907) 465-6591
Alaska State House of Representatives

State Capitol, Room 114
Juneau AK 99801

Sherrie M. Siverson

From: Samorajski, Greg S (DOR) <greg.samorajski@alaska.gov>
Sent: Friday, June 7, 2019 10:06 AM
To: Tomas Boutin
Subject: [External Outside Email] RE: update

Tom:

I agree with your letter to the Reps. Certainly, there are others in Alaska who could have provided the services, but I am not aware of anyone who would have been willing to do so at anywhere near the cost of this contract. In fact, I am a little surprised that we were able to acquire the current contractor at the price we are paying. It speaks to the service orientation of the contractor and your sensible work as AIDEA ED.

Greg

Gregory Samorajski
Deputy Commissioner
Alaska Department of Revenue
907.465-3669

From: Tomas Boutin [mailto:TBoutin@aidea.org]
Sent: Friday, June 7, 2019 9:37 AM
To: Dana Pruhs <[REDACTED]>; Anderson, Julie B (CED) <julie.anderson@alaska.gov>; Sande, Julie A (HSS) <julie.sande@alaska.gov>; Samorajski, Greg S (DOR) <greg.samorajski@alaska.gov>; Albert Fogle <[REDACTED]>; Bernie Karl <[REDACTED]>; Bill Kendig <[REDACTED]>
Subject: update

Good morning,

It's been too long since I gave you an update. Possibly this attachment (second attachment above) of our weekly report that Sherrie will submit to the Department later today can serve as an update of sorts, and I will augment it here with details that would not work well for the weekly report purpose. The weekly AIDEA report is different than what we have submitted each week up to now. I took advantage of Karsten going on annual leave and said I would do the report for the first time. A number of us here were unhappy with our weekly submissions in that everyone works quite hard but our submissions have merely said we continued to work on this and that, and we attended various meetings, monitored one thing or another, etc. I had wanted to make the report something that might be genuinely informative to the Governor's office but only now took time to make the needed changes. I sent a draft around and let anyone delete anything they thought we need to hold closer. I have no idea how much of this report will actually make the cut and become part of the Department's weekly report. Karsten still has his luncheon summary and photo in the report so I can hope he is not too unhappy with this different approach.

As noted in the weekly report, Commissioner Anderson is helping us with DNR so far as working out terms and potential pricing flexibility (when someone is rigid on price we move to talking terms) for gravel in the NS pad. We will be buying more gravel, for the Nuiqsit Road and one day for the Ambler Road so flexibility begun today may continue to help the state years into the future. We came up with 3 alternative ways to pay DNR and Commissioner Anderson is talking to the DNR Commissioner about them.

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

The review of our annual dues and subscriptions (#20 of our weekly report) was stressful in one quarter or another but over \$50,000 in annual costs were eliminated (!), in most cases for items which had few or even no supporters for continuance. I would be happy to address any part of this weekly report with you if you like. [REDACTED] until this afternoon, and then [REDACTED] and also [REDACTED]

The June board meeting agenda so far has nothing controversial. At this moment there is nothing that merits an executive session. However, our negotiations with [REDACTED] continue to evolve, and I would not be surprised if some sort of discussion merits a closed conversation for business reasons. It will be a full agenda in any event – lots of financings and deals.

The AIDEA/AEA annual picnic is scheduled for the later afternoon and evening of Wednesday, June 19, here in Anchorage at a nearby park. I will send details when I have them, and hope any of you near Anchorage can attend.

The first attachment is a letter I sent this week responding to the second letter to me from Representatives Fields and Kreiss-Tomkins. A couple people in the Governor's office had asked that I vet this one through them, and so I wrote this one with that vetting in mind; they had no edits.

The third attachment is from the Wall Street Journal, edition of today. [REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

[REDACTED] Ms. Strassel is always said by the newspaper, Fox News and others to live in Washington, DC, but she actually resides in Wasilla.

That is about it for an update. It's a wonderful summer day here. I continue to enjoy this job very much. Have a great day and weekend.

Tom

Sherrie M. Siverson

From: Michele Hope
Sent: Thursday, June 27, 2019 3:03 PM
To: Tomas Boutin
Cc: Lex Sargento
Subject: FW: [External Outside Email] Extension of Penney Capital Contract

Tom

Are we going to extend this contract? I was under the impression AIDEA was going to let it expire on 6/30.

If we want to extend we will need to get a PR routing and contracts signed by tomorrow, we don't want to let it expire if we want to extend it.

Thanks,
Michele

Michele Hope, Sr. Contracting Officer

Alaska Industrial Development and Export Authority / Alaska Energy Authority
813 West Northern Lights Blvd., Anchorage, AK 99503
907-771-3036 fax 907-771-3044
mhope@aidea.org



Please consider the environment before printing this email.

From: Lager, Hannah L (CED) <hannah.lager@alaska.gov>
Sent: Thursday, June 27, 2019 2:08 PM
To: Michele Hope <mhope@aidea.org>
Subject: [External Outside Email] Extension of Penney Capital Contract

Hi Michelle,

I wanted to reach out and check on the status of the extension of the Penney Capital contract for FY2020. Has the contract been extended yet? If so, what is the FY2020 total?

Thank you,

Hannah Lager

Division Operations Manager

Department of Commerce, Community and Economic Development, Division of Administrative Services

Phone: (907) 465-5533 / Fax: (907) 465-2563

Hannah.Lager@Alaska.gov

Sherrie M. Siverson

From: Sherrie M. Siverson
Sent: Tuesday, July 2, 2019 8:48 AM
To: Tomas Boutin; Mark Davis; Karsten Rodvik
Cc: Jerry Juday
Subject: Response to Alex DeMarban 6-26 PRR for Clark Penney documents
Attachments: 070219 Response to Alex DeMarban 6-26 PRR.pdf

Importance: High

Attached is my response to Alex DeMarban's 6-26-19 request for records. I will provide him with the documents we already gave to Nat Herz.

His second request 7-1-19 was for "emails, texts, recordings prior to 3/19 and after 3/19." I will respond to the second request after I.T. has finished searching emails.

Thank you.

Sherrie M. Siverson

Executive Assistant | Board Administrator

AIDEA | Alaska's Development Finance Authority
813 West Northern Lights Blvd. Anchorage, AK 99503
Office: 907.771.3008 | Fax: 907.771.3044 | In State: 1.888.300.8534
www.aidea.org | Partnership. Stewardship. Integrity.

On Fri, Jun 28, 2019 at 4:26 PM Karsten Rodvik <krodvik@aidea.org> wrote:

Alex,

Please see answers to applicable questions in **red** below.

Karsten

From: Alex Demarban <alex@adn.com>

Sent: Wednesday, June 26, 2019 11:45 AM

To: Karsten Rodvik <krodvik@aidea.org>

Subject: [External Outside Email] Thanks ... Clark Penney contract and related questions

Hi Karsten,

As I understand, the initial term of the contract is set to end June 30 at the end of the fiscal year, with the possibility of three, one-year extensions. Terms can be renegotiated.

Will the contract be extended? **Yes.**

When will that decision be made? **It will be finalized on Monday.**

Will that decision be made publicly? **No, there will not be a public announcement; however, documents related to the amendment are public documents.**

Who will make that decision? **The Executive Director would need to sign appropriate paperwork.**

If it has already been extended, please provide the reason for doing so.

If already extended, please send the amended paperwork with terms and approval date.

As previously mentioned, Sherrie is handling the items below as an official public records request:

Things I'm looking for:

The contract.

The waiver request for alternative procurement methods

Also looking to receive:

The contract requires monthly reports from Mr. Penney, among other duties. There appear to be two types of monthly reports.

Please email as soon as possible **the monthly reports** Mr. Penney has submitted under the contract (which calls for reports on his encouraging Alaska economic development) , as well as **his monthly reports** on finance solutions (private sector funding opportunities and connections with investors).

Also, please email invoices he has submitted. Those must be submitted within 45 days, so there should be two sets of invoices already provided, since the contract began March 19.

I'm looking for the current, total pay Mr. Penney has received so far under the contract.

Finally, do you have details about the New Industry Development Team? I wonder who is on the team, what positions they hold on the team, and when it has met, and who it has met with. **As I mentioned yesterday, DCCED Commissioner's Office is your source for info on this.**

Thanks,

--

Alex DeMarban

Reporter

Anchorage Daily News

Desk: (907) 257-4317

Cell: (907) 229-0395

--

Alex DeMarban

Reporter

Anchorage Daily News

Desk: (907) 257-4317

Cell: (907) 229-0395

Sherrie M. Siverson

From: Sherrie M. Siverson
Sent: Tuesday, July 2, 2019 4:17 PM
To: Tomas Boutin; Mark Davis; Jerry Juday
Cc: Lex Sargento; Michele Hope; Yulia Ellsworth; Karsten Rodvik
Subject: AIDEA Response to your June 26, 2019 Public Records Request
Attachments: 19048 Economic Development Advisory Services Executed Contract.pdf; Waiver Request Executed.pdf; 040119 Month End Report March 2019.pdf; 050119 Month End Report April 2019.pdf; 060119 Month End Report May 2019.pdf; 04-01-19 Invoice Contract.pdf; 05-01-19 Invoice Contract19048.pdf; 06-01-19 Invoice Contract 19048.pdf; 070219 Response to Alex DeMarban 6-26 PRR.pdf

From: Sherrie M. Siverson
Sent: Tuesday, July 2, 2019 4:13 PM
To: 'alex@adn.com' <alex@adn.com>
Cc: Karsten Rodvik <krodvik@aidea.org>
Subject: AIDEA Response to your June 26, 2019 Public Records Request

Alex, attached are PDF's of the following documents responsive to your June 26, 2019 request for public records.

- 19058 Economic Development Advisory Services Executed Contract/Professional Services Agreement
- Waiver Request for Alternate Procurement Methods
- Month End Reports: March 2019; April 2019; May 2019
- Contract 19048 Invoices: April 1, 2019; May 1, 2019; June 1, 2019

Thank you. Sherrie

Sherrie M. Siverson

Executive Assistant | Board Administrator

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www.aidea.org | Partnership. Stewardship. Integrity.

Sherrie M. Siverson

From: Reid Harris <Reid.Harris@akleg.gov>
Sent: Wednesday, July 3, 2019 2:46 PM
To: Tomas Boutin
Cc: [REDACTED] Rep. Zack Fields
Subject: [External Outside Email] AIDEA procurement, follow up questions

Hello Mr. Boutin,

Thank you for your June 6, 2019 response to the letter Reps. Kreiss-Tomkins and Fields sent you on May 30, 2019. I appreciate you referencing the proper AIDEA procurement codes from non-competitive procurement, 3 AAC 100.490(a)(5).

- a. *A procurement officer may contract for supplies, services, professional services, or construction without the use of competitive source selection*

(5) for a contract where the chief procurement officer determines that award of a contract by competitive sealed bidding, competitive sealed proposals, or small procurement procedures is not practicable, and that award to a single source is in the authority's best interests as no other reasonable source of the supplies or services is available that could meet the authority's requirements and schedule; the authority may advertise its intent to make a single source award to determine if a single source award is appropriate.

(e) The procurement file must include a copy of the determinations for procurements made under (a)(3), (4), and (5) of this section.

Reps. Kreiss-Tomkins and Fields have questions regarding the non-competitive contract award to Penney Capital. Could you please inform our offices on the below:

Did AIDEA

- Advertise its intent to make a single source award as under (a)(5)?
- Provide a copy for the determination of a procurement under section (a)(5) as is mandated by subsection (e)?

Thank you for your attention in the matter, I hope you have an enjoyable holiday weekend.

Regards,

Reid Harris
State Affairs Committee Aide
Rep. Jonathan Kreiss-Tomkins
Cap #411
907-465-5446

Sherrie M. Siverson

From: Karsten Rodvik
Sent: Tuesday, July 9, 2019 12:42 PM
To: Tomas Boutin
Subject: FW: [External Outside Email] A few Clark Penney contract questions for AIDEA, thanks

From: Karsten Rodvik
Sent: Monday, July 1, 2019 4:31 PM
To: 'Alex Demarban' <alex@adn.com>
Subject: RE: [External Outside Email] A few Clark Penney contract questions for AIDEA, thanks

Alex,

Once again Sherrie is handling the public records request. I'm working your questions, but likely won't be able to get back to you until tomorrow.

Karsten

From: Alex Demarban <alex@adn.com>
Sent: Monday, July 1, 2019 10:10 AM
To: Karsten Rodvik <krodvik@aidea.org>
Subject: [External Outside Email] A few Clark Penney contract questions for AIDEA, thanks

Thanks, Karsten,

One question in my email I wanted to make sure was not overlooked was: Why is the Penney contract being extended? Is there an analysis of his performance I can see or be informed about? Or is this a step that has been expected all along? How has he met performance criteria?

Also important to know if I were to write anything today about the contract extension is: Why was a sole-source, no-bid contract, (a secret contract, made without public knowledge) the path AIDEA chose to take?

Was the contract awarded at the request of the Dunleavy administration?

How were the large donations from Bob Penney supporting Dunleavy's campaign a factor in the decision (to award a large contract that only became public knowledge after documents were leaked to the Landmine)?

Why is Clark Penney allowed to keep his current job (creating a situation where it appears he's moonlighting at a large sum on an important Alaska topic)?

I'll send a separate email requesting additional public records.

Thanks,

Sherrie M. Siverson

From: Karsten Rodvik
Sent: Tuesday, July 9, 2019 12:44 PM
To: Tomas Boutin
Subject: FW: AIDEA Response to your June 26, 2019 Public Records Request
Attachments: 19048 Economic Development Advisory Services Executed Contract.pdf; Waiver Request Executed.pdf; 040119 Month End Report March 2019.pdf; 050119 Month End Report April 2019.pdf; 060119 Month End Report May 2019.pdf; 04-01-19 Invoice Contract.pdf; 05-01-19 Invoice Contract19048.pdf; 06-01-19 Invoice Contract 19048.pdf; 070219 Response to Alex DeMarban 6-26 PRR.pdf

Tom, this is the Public Records Request response.

Karsten

From: Sherrie M. Siverson
Sent: Tuesday, July 2, 2019 4:13 PM
To: 'alex@adn.com' <alex@adn.com>
Cc: Karsten Rodvik <krodvik@aidea.org>
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Sherrie M. Siverson
Executive Assistant | Board Administrator

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Sherrie M. Siverson

From: Anderson, Julie B (CED) <julie.anderson@alaska.gov>
Sent: Tuesday, July 9, 2019 4:42 PM
To: Tomas Boutin
Subject: [External Outside Email] FW: Media Contacts

FYI -

From: Anderson, Julie B (CED)
Sent: Tuesday, July 9, 2019 4:28 PM
To: Springsteen, John C (CED) <john.springsteen@alaska.gov>; Matthew T Fagnani (CED) (matthew.fagnani@alaska.gov) <matthew.fagnani@alaska.gov>; Williams, Shawn D (CED) <shawn.williams@alaska.gov>; Amy L Demboski (CED) (amy.demboski@alaska.gov) <amy.demboski@alaska.gov>; Samorajski, Greg S (DOR) <greg.samorajski@alaska.gov>; Wittmer, Brent R (DOA) <brent.wittmer@alaska.gov>; Nakazawa, Tony T (CED) <tony.nakazawa@alaska.gov>; San Juan, Nelson A (DOL) <nelson.san.juan@alaska.gov>; Clark Penney () <clark.penney@alaska.gov>
Cc: Morgan, Deborah M (CED) <deborah.morgan@alaska.gov>; Hoskinson, Glenn A (CED) <glenn.hoskinson@alaska.gov>; Fowler, Micaela R (GOV) <micaela.fowler@alaska.gov>
Subject: Media Contacts

Good afternoon,

The Department provided input to an ADN reporter regarding the purpose and staffing of the New Industry Development Team. Please make sure to pass on any press inquiries that you may receive on this subject to Glenn as our PIO, and she will coordinate responses with myself and John Springsteen. John did a great job on the KTUU Amazon Prime interview last week and he will be acting in the capacity of the NIDT spokesperson when required.

Thank you,

Julie Anderson | Commissioner
Alaska Department of Commerce, Community and Economic Development
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Sherrie M. Siverson

From: Karsten Rodvik
Sent: Thursday, July 11, 2019 5:07 PM
To: Tomas Boutin; Mark Davis
Cc: Lex Sargento; Michele Hope; Brenda Applegate
Subject: FW: [External Outside Email] Clark Penney ...

FYI.
Karsten

From: Karsten Rodvik
Sent: Tuesday, July 9, 2019 5:52 PM
To: Alex Demarban <alex@adn.com>
Subject: RE: [External Outside Email] Clark Penney ...

Alex,

Please see answers below.

Karsten

From: Alex Demarban <alex@adn.com>
Sent: Friday, July 5, 2019 1:57 PM
To: Karsten Rodvik <krodvik@aidea.org>
Subject: [External Outside Email] Clark Penney ...

What steps were taken by AIDEA that identified Clark Penney as the only person who could "immediately" fulfill this contract?

The Executive Director coordinated with the Department of Commerce to identify the appropriate contractor.

How did Mr. Penney know this opportunity was available?

He learned of the opportunity when it was presented to him.

What other firms or individuals were contacted for this work, leading AIDEA to conclude no one else was immediately available to do it?

Under the procurement process as stated in the documents that have already been provided, AIDEA never made a finding that no one else was available in the required timeframe.

--

Alex DeMarban
Reporter
Anchorage Daily News
Desk: (907) 257-4317
Cell: (907) 229-0395

Sherrie M. Siverson

From: Karsten Rodvik
Sent: Thursday, July 11, 2019 5:09 PM
To: Tomas Boutin; Mark Davis
Cc: Lex Sargento; Michele Hope; Brenda Applegate
Subject: FW: [External Outside Email] haven't heard back from you on these follow-up questions ...

FYI.
Karsten

From: Karsten Rodvik
Sent: Thursday, July 11, 2019 4:59 PM
To: Alex Demarban <alex@adn.com>
Subject: RE: [External Outside Email] haven't heard back from you on these follow-up questions ...

Alex,

Please see answers to your questions below.

Karsten

From: Alex Demarban <alex@adn.com>
Sent: Thursday, July 11, 2019 10:55 AM
To: Karsten Rodvik <krodvik@aidea.org>
Subject: [External Outside Email] haven't heard back from you on these follow-up questions ...

Will Boutin talk to me about this?
Tom is not available.

Who at DCCED did AIDEA speak with to identify the contractor?
The appropriate economic development personnel

Also, why was Penney paid for a full month of March when the contract didn't start until March 20? It appears maybe he was working before March 20 on contract-related items. He mentions working [at CERA week](#), which lasted March 11 to March 15.

Given the fact that time was of the essence, the contractor began work prior to the contract being executed. He did so, however, at his own risk knowing that he would not be paid if a contract was not executed. It is our standard practice to inform contractors of this risk.

Thanks,

--
Alex DeMarban
Reporter
Anchorage Daily News

Desk: (907) 257-4317
Cell: (907) 229-0395

Sherrie M. Siverson

From: Karsten Rodvik
Sent: Thursday, July 11, 2019 5:10 PM
To: Tomas Boutin; Mark Davis
Cc: Michele Hope; Brenda Applegate; Lex Sargento
Subject: FW: [External Outside Email] one other question ...

FYI.
KPR

From: Karsten Rodvik
Sent: Thursday, July 11, 2019 4:59 PM
To: 'Alex Demarban' <alex@adn.com>
Subject: RE: [External Outside Email] one other question ...

Alex, please see answer below.

Karsten

From: Alex Demarban <alex@adn.com>
Sent: Thursday, July 11, 2019 1:50 PM
To: Karsten Rodvik <krodvik@aidea.org>
Subject: [External Outside Email] one other question ...

Why was the Clark Penney contract awarded without public knowledge, and therefore in secret as far as the public is concerned?

It is a standard single source contract that is a public document, that has been provided to everyone who has requested it.

--
Alex DeMarban
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